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CPD/CLE
HOURS
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16th Annual International Conference on Private Investment Funds

8–10 March 2015

InterContinental London Park Lane, London, England

A conference co-presented by the IBA Private Investment Funds Subcommittee of the IBA Investment Funds Committee and the Subcommittee on Hedge Funds of the Committee on Federal Regulation of Securities Law of the American Bar Association Section of Business Law, supported by the IBA European Regional Forum

In its 16th year this leading conference brings together top legal, business and fund professionals from around the globe to analyse the current market and future of private investment funds, and the prospects of changes and updates to regulatory and tax regimes, among other current topics.

This interactive conference will, as always, feature a mix of plenary sessions and focused workshop sessions.

Plenary session topics include:

- Marketing of private funds
- Regulatory enforcement
- General counsel perspectives on the state of the industry
- Investor perspectives
- Current trends in incubation and seeding arrangements
- Permanent capital/evergreen vehicles

Workshop session topics include:

- Current terms: private equity funds
- Current terms: hedge funds
- Co-investments and deal allocation
- Hybrid funds
- Dead and wounded funds
- Recent developments in the taxation of private funds
- Non-traditional terms required by certain institutional investors
- AIVs, parallel funds and club deals
- Trading matters
- Applicability of systemic regulation
- Update on AIFMD implementation
- Family offices

Who should attend?

Lawyers in private practice, in-house counsel, business executives at investment management firms, accountants, custodians and other service providers in this field.

Headline Conference Sponsors

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*The number of CPD/CLE hours available may vary depending on the rules applied by the members' bar association/law society on time recording criteria. The IBA will provide a Certificate of Attendance on request.

ABA
AMERICAN BAR ASSOCIATION
Business Law Section

Programme

Monday 9 March

Conference Co-Chairs

Barry Barbash *Willkie Farr & Gallagher, New York; Vice-Chair, American Bar Association Subcommittee on Hedge Funds*
Stephanie R Breslow *Schulte Roth & Zabel, New York; Chair, Private Investment Funds Subcommittee, IBA Investment Funds Committee*

Organising Committee

John Broadhurst *Shartsis Friese, San Francisco*
Kees Groffen *De Brauw Blackstone Westbroek, Amsterdam*
Marco Masotti *Paul Weiss Rifkind Wharton & Garrison, New York; Senior Vice-Chair, IBA Private Investment Funds Subcommittee*
Paul N Roth *Schulte Roth & Zabel, New York; Chair, American Bar Association Subcommittee on Hedge Funds*
Rebecca Silberstein *Debevoise & Plimpton, New York; Senior Vice-Chair, IBA Investment Funds Committee*
Stephen Sims *Skadden Arps Slate Meagher & Flom, London; Vice-Chair, IBA Private Investment Funds Subcommittee*
Patricia Volhard *P+P Pöllath + Partners, Frankfurt*

0800 – 1745 **Registration**

0800 – 0830 **Welcome coffee/tea**

0830 – 0845 **Welcome and Introduction**
Stephanie Breslow

0845 – 1000 Plenary session one

Marketing of private funds

Private funds are facing challenging times when fundraising in a more regulated environment both in Europe as well as in the US. Topics include:

- the introduction of new private placement regimes in Europe
- the scope of AIFMD marketing and management requirements and that of reverse solicitation and the new rules on distribution in Switzerland
- how rules such as the AIFMD anti-asset-stripping rules would become relevant to non-EU fund managers
- the consequences of JOBS Act and Volcker Rule
- the effect of such a regulatory environment on activities of fund managers in general.

Finally, the panel will discuss any new developments such as a marketing passport for non-EU fund managers.

Moderator

Steven Whittaker *Schulte Roth & Zabel, London*

Speakers

Michael Collins *European Private Equity and Venture Capital Association (EVCA), Belgium*

Gavin Farrell *Mourant Ozannes, Guernsey*

Sally Gibson *Debevoise and Plimpton, London*

Mike Suppappola *Proskauer Rose, Boston*

Sue Woodman *Equistone, London*

1000 – 1030 **Coffee/tea break**

1030 – 1145 Plenary session two

Regulatory enforcement

With Dodd-Frank requiring most private equity firms to register as investment advisers in the US and a global increase in regulatory focus on the private fund industry, the prospect of a government enforcement action has become an industry-wide concern. This panel will look at recent enforcement actions and how private fund sponsors can best protect their firm from falling into the enforcement arena.

Moderator

Caroline Williams *Walkers, Cayman Islands*

Speakers

Phil Bartram *Travers Smith, London*

Christopher Garcia *Weil, New York*

Jiri Krol *Alternative Investment Management Association (AIMA), London*

John Sikora Jr *Latham & Watkins, Chicago*

Sunday 8 March

1800 – 2000 **Welcome reception**

Grays Suite, InterContinental London Park Lane

Headline social event sponsors



KIRKLAND & ELLIS

MAPLES

MOURANT OZANNES



1145 – 1300 First workshop sessions

Workshop 1

Current terms: private equity funds

This workshop will focus on hot topics in structuring and negotiating private equity funds in the current market, primarily focusing on the state of certain key terms. Participants will contrast the viewpoints of both limited partner investors and general partner sponsors, including with respect to transparency, offsets, fees and expenses, key-person provisions and the role and authority of the limited partner advisory committee.

Speakers

Jonathan Adler *Debevoise and Plimpton, New York*
Alex Barker *HarbourVest Partners, London*
Amran Hussein *Paul Weiss Rifkind Wharton & Garrison, New York*
Gerard Saviola *Clifford Chance, London*

Workshop 2

Current terms: hedge funds

This workshop will discuss current hedge fund terms in the evolving hedge fund market. It will cover current trends in fees and liquidity terms, new and/or improved disclosures, particularly with respect to expense provisions, and transparency requirements. Additionally, the workshop will cover recent developments in side letters, fund governance and fund structures.

Speakers

Peter Astleford *Dechert, London*
Neil Koren *Shartsis Friese, San Francisco*
Kelli Moll *Akin Gump Hauer & Feld, New York*
Gwyneth Rees *Maples and Calder, Cayman Islands*

Workshop 3

Co-investments and deal allocation

This workshop will cover developments in private equity co-investments and the increasing importance of co-investments in the hedge fund space. It will include regulatory and practical issues regarding allocation of co-investment deals and expenses, fees charged for co-investments, SEC concerns, reallocation, fees and disclosure, investments in different tranches of same issuer, principal and cross trades among funds and similar issues in Europe and the Cayman Islands.

Speakers

Scott Bowie *Linklaters, New York*
Heather Cruz *Skadden Arps Slate Meagher & Flom, New York*
Olga Gutman *Simpson Thacher & Bartlett, New York*
David Sawyer *Sidley Austin, Chicago*

Workshop 4

Trading matters

Regulation of the US securities and derivatives trading markets continues to evolve as regulators react to events ranging from the publication of Flash Boys and the roll-out of swap trading platforms, to enhanced calls for reform in connection with dark pools and fixed-income trading. This workshop will discuss the current regulation of securities and derivatives markets in the US and potential regulatory and market changes that private funds would be wise to anticipate in the months to come.

Speakers

P Georgia Bullitt *Willkie Farr & Gallagher, New York*
Robert Cook *Cleary Gottlieb Steen & Hamilton, New York*
Irene Halpin *JPMorgan, New York*
Stephen Luparello *Director of Division of Trading and Markets, Securities Exchange Commission, Washington DC*

Workshop 5

Dead and wounded funds

Investment funds reaching the end of their term present opportunities and challenges for managers and investors alike. This workshop will look at the issues encountered by managers and investors in connection with funds in wind-down mode, recapitalisations, and secondary transactions in these situations. Issues include the extent of the divergence of interests between managers and investors, incentivisation of ongoing management teams in the context of restructuring and current practice in the secondaries arena.

Speakers

Paul Altman *Richards Layton & Finger, Wilmington*
Richard Ansbacher *Fried Frank Harris Shriver & Jacobson, Washington DC*
Paul Koffel *Collier Capital, New York*
Rolf Lindsay *Walkers, Cayman Islands*

1300 – 1430 **Lunch**

1430 – 1545 Plenary session three

General counsel perspectives on the state of the industry

Hedge funds and private equity funds have grown in size and extended their investment horizons during the last decade, investing in multiple developed and developing markets, each raising its own business and regulatory issues. At the same time, regulatory changes in the US, EU and elsewhere have been daunting. Investor expectations and regulatory requirements have evolved significantly in recent years. This panel will focus on how general counsel of major hedge and private equity fund firms view their roles and their firms' businesses as changing in the face of these developments.

Moderator

John Suydam *Apollo Global Management, New York*



Conference reception (8th March) sponsors

Paul | Weiss
Schulte Roth & Zabel

Conference reception (9th March) sponsor

DILLON  **EUSTACE**

Conference refreshment break sponsor


Tannenbaum Helpern
Syracuse & Hirschtritt LLP

Monday continued

Speakers

Marisa Beene *GSO Capital Partners, New York*
Jeff Blockinger *Och-Ziff Capital, New York*
Owen Schmidt *Falcon Edge Capital, New York*
Forest Wolfe *Angelo Gordon & Co, New York*

1545 – 1615 **Coffee/tea break**

1615 – 1745 Second workshop sessions

Workshop 6

Recent developments in the taxation of private funds

This workshop will examine current and pending taxation issues affecting private equity and hedge funds. Topics will include FATCA, the Sun Capital case, taxation of fund managers' remuneration, including announced income tax avoidance rules in the UK and the latest developments on how taxation affects the structuring and operation of funds, management companies and their executives.

Speakers

Robert Frastai *Weil, New York*
Richard Sultman *Cleary Gottlieb Steen & Hamilton, London*

Workshop 7

Non-traditional terms required by certain institutional investors

This workshop will cover recent ERISA developments relating to hedge funds and the non-traditional terms required by certain investors, and the needs of benefit plan investors investing in both plan assets and non-plan assets funds. The session also will discuss the special needs of government, Sharia, socially responsible and other investors.

Speakers

Steven Frost *Chapman and Cutler, Chicago*
Patrick Menasco *Steptoe & Johnson, Washington DC*
Chris Rupright *Shartsis Friese, San Francisco*

Workshop 8

AIVs, parallel funds and club deals

This workshop will explore the use of AIVs, parallel funds and club deals, reasons for creating investor consent rights, relationship to main fund, fees and liquidity terms and governance mechanics versus main fund.

Speakers

Bridget Barker *Macfarlanes, London*
Timothy Clark *Sidley Austin, New York*
Laurel FitzPatrick *Ropes & Gray, New York*
Laura Friedrich *Shearman & Sterling, New York*

Workshop 9

Hybrid funds

The fund industry continues to experience convergence between hedge and private equity structures. This workshop will highlight three types of hybrid funds: activists, distressed/credit strategies and private equity lite structures.

Speakers

Sarah Davidoff *Ropes & Gray, New York*
Leor Landa *Davis Polk & Wardwell, New York*
David Nissenbaum *Schulte Roth & Zabel, New York*
Amanda Persaud *Wachtell Lipton Rosen & Katz, New York*

Workshop 10

Applicability of systemic regulation

Appropriate regulation to ensure the resiliency of the financial system is a shared goal among market participants and policymakers. Concerns have been raised about the scope of the reforms proposed or instituted and about the interrelationship of potentially conflicting regulatory regimes. For private funds, the outcome of these regulations could significantly affect the way they operate and interact with other entities. This panel will bring perspectives from leading market regulators on some of the key areas of focus for systemic regulation: how private funds can expect these reforms to affect their business operations and compliance programs. The panel will discuss the systematically important financial institution (SIFI) designation process, concerns about shadow banking activities, clearinghouse reforms, and other US and European initiatives

Speakers

David Bailey *Director, Financial Market Infrastructure, Bank of England, London*
James Burns *Willkie Farr & Gallagher, Washington DC*
Claude Kremer *Arendt & Medernach, Luxembourg*
Stephen Luparello
Edwin Schooling Latter *Head of Department, Markets Infrastructure & Policy Division, Financial Conduct Authority (FCA), London*
Daniel Waters *ICI Global, London*

Workshop 11

Update on AIFMD implementation

This workshop will examine the positions of various EU member states on marketing without an AIFM passport, including the various private placement regimes, treatment of sub-threshold AIFMs and reverse solicitation. In addition, the consequences of the AIFMD for structuring private funds in the EU will be discussed; how have managers dealt with the depositary and other AIFMD requirements.

Speakers

Ann Baker *Gide Loyrette Nouel, Paris*
Stephanie Biggs *Travers Smith, London*
Camille Bourke *Arendt & Medernach, London*
Devarshi Saksena *Simmons & Simmons, London*

1745 – 1945 **Cocktail Reception**

Cookbook Café, InterContinental Hotel

Conference luncheon sponsor

arendt
arendt & medernach

Exhibitors

alterDomus*

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Guernsey
International Finance Centre

0800 – 1715 **Registration**

0800 – 0830 **Welcome coffee/tea**

0830 – 0945 Plenary session four

Investor perspectives

As the alternative investment funds industry has become increasingly institutionalised, its investor base has widened. Investors include insurance companies, pension funds, endowments, as well as family offices, sovereign wealth funds and funds of funds, with varying economic power and diverging medium term goals. This panel will explore investor perspectives on fundraising including an examination of certain key terms and topical items. Discussion topics will include the role of gatekeepers, the function of first closing investors and cornerstone or lead investors in the fundraising process, the availability of differential terms for certain investors and potential conflicts of interests arising from the different interests of investors.

Moderator

Louis Singer *Morgan Lewis & Bockius, New York*

Speakers

Tia Breakley *The Blackstone Group, New York*

Tara Rosenblatt *Ontario Teachers' Pension Plan, Toronto*

William Jones *ManagementPlus Group, London*

Chris Kallos *Kirkland & Ellis, Chicago*

0945 – 1030 **Keynote speech**

Dörte Höppner *Secretary General, European Private Equity and Venture Capital Association (EVCA), Brussels*

1030 – 1100 **Coffee/tea break**

1100 – 1215 Plenary session five

Current trends in incubation and seeding arrangements

Seeding and incubation have become far more commonplace recently in response to the ever increasing costs associated with starting an asset management firm, on the one hand, and the possibility of making better than ordinary hedge fund returns, on the other. Consequently, the universe of managers seeking seed capital, and capital providers making capital, is much larger than ever before, and the number of transactions is at an historic peak. In this session, panellists will explore the various types of seed and incubation transactions that are currently undertaken in the marketplace, the commercial and legal points of sensitivity, and contention, for both seeders and capital providers, and the regulatory and tax considerations to be taken into account when engaging in a seed deal.

Moderator

Udi Grofman *Paul Weiss Rifkind Wharton & Garrison, New York*

Speakers

Chudé Chidi-Ofong *Ledbury Partners, London*

David Plutzer *Goldman Sachs Asset Management, New York*

John Tavss *Seward & Kissel, New York*

J Becket Wolf *The Blackstone Group, New York*

1215 – 1345 **Lunch**

1345 – 1500 Plenary session six

Permanent capital/evergreen vehicles

Following the lead of some of the largest and best known global money managers, private fund managers of virtually all types and sizes (in terms of assets under management) are increasingly considering establishing permanent capital or evergreen investment vehicles. Regulators are asking whether these vehicles are sufficiently liquid to be appropriate for retail investors, whether these vehicles are valuing the instruments they hold in accordance with applicable rules and regulations, and whether these vehicles are described accurately, fully and clearly in disclosure and marketing documents provided to investors. This panel will focus on the variety of permanent capital and evergreen investment vehicles, their investment objectives and strategies, and their potential strengths and weaknesses from an investor standpoint. The panel will also consider the various regulatory concerns that have been raised recently regarding vehicles.

Moderator

Nora Jordan *Davis Polk & Wardwell, New York*

Speakers

Michael Hoffman *Skadden Arps Slate Meagher & Flom, New York*

Timothy Levin *Morgan Lewis & Bockius, Philadelphia*

Jack Murphy *Dechert, Washington DC*

1500 – 1515 **Closing remarks**

Barry Barbash

1515 – 1545 **Coffee/tea break**

1545 – 1715 Third workshop sessions

Workshop 12

Family offices

Family offices today are frequently used by high-net-worth families to provide comprehensive and personalised investment management of the family's assets and to serve as a focus for the family's philanthropic and intra-generational planning activities. Family offices are also significant investors in all kinds of private funds. This workshop will discuss both of these aspects of family offices, how they are regulated, and other developments affecting the operations and management of family offices.

Speakers

Martin Lybecker *Perkins Coie, Washington DC*

Tarek Mardini *P+P Pöllath + Partners, Berlin*

Kristen van Riel *IRR France SAS, Paris*

Ceri Volkes *Withers, London*

Workshop 13

Current terms: private equity funds

This workshop will focus on hot topics in structuring and negotiating private equity funds in the current market, primarily focusing on the state of certain key terms. Participants will contrast the viewpoints of both limited partner investors and general partner sponsors, including with respect to transparency, offsets, fees and expenses and key-person provisions as well as the role and authority of the limited partner advisory committee.

Speakers

Jonathan Adler

Amran Hussein

Mark Mifsud *Kirkland & Ellis, London*

Gerard Saviola

Continuing Professional Development/Continuing Legal Education

For conference delegates from jurisdictions where CPD/CLE is mandatory, the IBA will provide a Certificate of Attendance for the conference. Subject to CPD/CLE requirements, this can be used by conference delegates to obtain the relevant number of hours accreditation.

A CPD/CLE Certificate of Attendance is available to conference delegates on request. Please ask at the IBA conference registration desk for information on how to obtain the certificate.



Workshop 14

Current terms: hedge funds

This workshop will discuss current hedge fund terms in the evolving hedge fund market. It will cover current trends in fees and liquidity terms, new and/or improved disclosures, particularly with respect to expense provisions, and transparency requirements. Additionally, the workshop will cover recent developments in side letters, fund governance and fund structures.

Speakers

Peter Astleford
Neil Koren
Kelli Moll
Gwyneth Rees

Workshop 15

Update on AIFMD implementation

This workshop will examine the positions of various EU member states on marketing without an AIFM passport, including the various private placement regimes, treatment of sub-threshold AIFMs and reverse solicitation. In addition, the consequences of the AIFMD for structuring private funds in the EU will be discussed; how have managers dealt with the depositary and other AIFMD requirements.

Speakers

Ann Baker
Stephanie Biggs
Camille Bourke
Devarshi Saksena

Workshop 16

Co-investments and deal allocation

This workshop will cover developments in private equity co-investments and the increasing importance of co-investments in the hedge fund space. It will include regulatory and practical issues regarding allocation of co-investment deals and expenses, fees charged for co-investments, SEC concerns reallocation, fees and disclosure, investments in different tranches of same issuer, principal and cross trades among funds and similar issues in Europe and the Cayman Islands.

Speakers

Scott Bowie
Heather Cruz
Olga Gutman
David Sawyier

The organisers may at any time, with or without giving notice, in their absolute discretion and without giving any reason, cancel or postpone the conference, change its venue or any of the other published particulars, or withdraw any invitation to attend. In any case, neither the organisers nor any of their officers, employees, agents, members or representatives shall be liable for any loss, liability, damage or expense suffered or incurred by any person, nor will they return any money paid to them in connection with the conference unless they are satisfied not only that the money in question remains under their control but also that the person who paid it has been unfairly prejudiced (as to which, decision shall be in their sole and unfettered discretion and, when announced, final and conclusive).

The International Bar Association's Human Rights Institute



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The International Bar Association's Human Rights Institute (IBAHRI), established in 1995, works to promote and protect human rights and the independence of the legal profession worldwide. The IBAHRI undertakes training for lawyers and judges, capacity building programmes with bar associations and law societies, and conducts high-level fact-finding missions and trial observations. The IBAHRI liaises closely with international and regional human rights organisations, producing news releases and publications to highlight issues of concern to worldwide media.



All IBAHRI activities are funded by grants and individual donations.

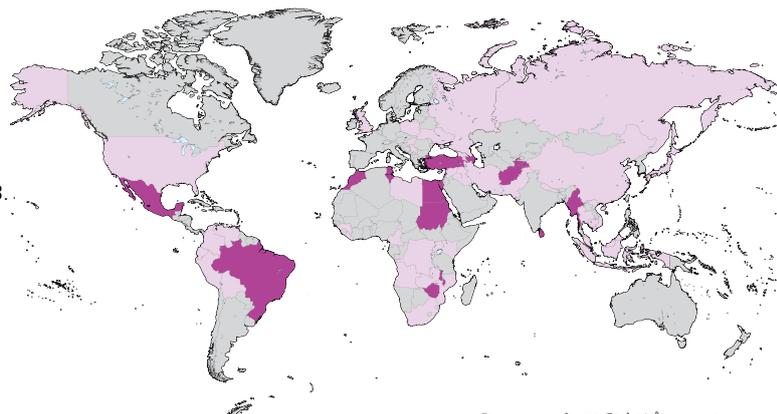
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To read more on IBAHRI activities, download the IBAHRI Annual Report 2013 at <http://tinyurl.com/IBAHRI-AnnualReport2013>.

Our work around the world

 Work carried out in 2013  Work carried out prior to 2013



www.ibanet.org/IBAHRI.aspx



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Information

Date

8–10 March 2015

Venue

InterContinental London Park Lane
One Hamilton Place
Park Lane
London W1J 7QY
Tel: +44 (20) 7409 3131
Fax: +44 (20) 7493 3476
www.intercontinental.com

Fees

Online registrations received:

	on or before 6 February	until 2 March
IBA/ABA member	£860	£950
Non-member*	£995	£1085
Young lawyers (under 30 years)	£645	£1085
Academics/judges (full-time)	£645	£1085
Public lawyers	£645	£1085
Corporate counsel	£775	£1085

After **2 March** registrations must be received in hard copy at the IBA office.

Hard copy registration forms and fees received:

	on or before 6 February	after 6 February
IBA/ABA member	£955	£1055
Non-member*	£1105	£1205
Young lawyers (under 30 years)	£715	£1205
Academics/judges (full-time)	£715	£1205
Public lawyers	£715	£1205
Corporate counsel	£860	£1205

*By paying the non-member fee, we welcome you as a delegate member of the IBA for the year in which this conference is held, which entitles you to the following benefits:

- 1) Password access to certain parts of the IBA website.
- 2) Receipt of *IBA E-news* and access to online versions of *IBA Global Insight*.
- 3) Pay the member rate for any subsequent conference registrations for this calendar year.

If you would like to become a full or general member of the IBA, which includes membership of one committee or more – and inclusion in and access to our membership directory – we encourage you to do so now in order to register for this conference at the member rate. Full details of how to join can be found at www.ibanet.org.

A reduced rate is offered to lawyers who are over the age of 65, have been an IBA member for more than 20 years and are no longer practising law.

Full payment must be received in order to process your registration.

Travel arrangements and visas

Participants are responsible for making their own travel arrangements. It is recommended that you check your visa requirements with your local embassy or consulate. **We are unable to dispatch visa invitation**

Language

All working sessions and conference materials will be in English.

How to register

Register online by **2 March** at www.ibanet.org/conferences/conf613.aspx and make payment by credit card, to avail of the ten per cent online registration discount or complete the attached registration form and return it to Caroline Perkins at the IBA together with your payment. You should receive emailed confirmation of your registration within five days; if you do not then please contact Caroline Perkins at caroline.perkins@int-bar.org.

Fees include:

- Attendance at all working sessions
- Conference materials, including any available speakers' papers submitted to the IBA before 27 February.
- Access to the above conference working materials from the IBA website (www.ibanet.org) approximately seven days prior to the conference
- Access to mobile delegate search application
- Buffet lunch on 9 and 10 March
- Tea and coffee during breaks
- Welcome reception on Sunday 8 March
- Cocktail reception on Monday 9 March
- UK VAT at 20 per cent

Please note that registrations are not transferable.

List of participants

In order for your name to appear in the list of participants, which will be distributed at the conference, your registration form must be received by **2 March** at the latest.

Mobile delegate search application

All registered delegates will receive a printed list of participants at the conference, however delegates are now also able to use the mobile delegate search. This application has been developed to aid networking by giving delegates instant access to an up-to-date list of their fellow attendees, and comes with the added benefit of a built-in messaging service. All registered delegates with an internet or Wi-Fi-enabled device will have access, using their IBA username and password. Simply visit: m.ibanet.org/conf613.

Registration confirmation

All documentation regarding your attendance at the conference can now be obtained from the IBA website. Upon receipt of your payment for the conference a confirmation email will be sent containing instructions on how to download the documents. Registration confirmation will not be distributed by post.

Photography and filming

Certain sessions and/or social functions may be photographed and/or filmed and some of this content may be used for future IBA marketing materials, member communications, products or services. Should you have any concerns with regard to this, or do not wish to be featured in any of these materials please contact the IBA Marketing Department on ibamarketing@int-bar.org.

Promotional literature

Please note that no individual or organisation may display or distribute publicity material or other printed matter during the conference, unless by prior arrangement with the IBA. Organisations and companies wishing to discuss promotional opportunities should contact the Sponsorship Department at the IBA (sponsorship@int-bar.org).

letters to support your visa application prior to receipt of your registration form and full payment of registration fees.

Please apply for your visa in good time.



Payment of registration fees

Pounds sterling: by cheque drawn on a UK bank and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom.

OR by bank transfer to the IBA account number: 13270222 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom or SWIFT address NWBKGB2L, IBAN GB05NWBK56000313270222. **Please ensure that a copy of the bank transfer details is attached to your registration form.**

Euro: by cheque or bank draft, drawn on a euro zone bank and converted at the current rate of exchange and in favour of the International Bar Association.

OR by bank transfer to the IBA bank account number 550/00/06570631 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom or SWIFT address NWBKGB2L, IBAN GB58NWBK60721106570631. **Please ensure that a copy of the bank transfer details is attached to your registration form.**

Use the exchange rate prevailing at the time of registration.

US dollars: by cheque converted at the current rate of exchange and drawn on a US bank and in favour of the International Bar Association. Please send to: 4th Floor, 10 St Bride Street, London EC4A 4AD, United Kingdom.

OR by bank transfer to the IBA account number: 01286498 (Sort Code 56-00-03) at the National Westminster Bank, St James's & Piccadilly Branch, 208 Piccadilly, London W1A 2DG, United Kingdom. SWIFT address NWBKGB2L, IBAN GB55NWBK60730101286498. **Please ensure that a copy of the bank transfer details is attached to your registration form.**

Use the exchange rate prevailing at the time of registration.

Credit card payments: by Visa, MasterCard or American Express.
No other cards are accepted.

PLEASE ENSURE THAT YOUR NAME AND 'CONF613LONDON' APPEAR ON ANY TRANSFER OR DRAFT.

Hotel accommodation

The IBA has reserved a limited number of guestrooms for the nights of 8–9 March at the InterContinental London Park Lane at the following rates:

Classic Single/Double: £290 per room, per night
This rate is exclusive of breakfast, tax and service charges

Subject to availability, the rates quoted apply if booked by 6 March via the official accommodation agent, Judy Lane Consulting (JLC). This is a limited block of rooms so please book early as rates and availability cannot be guaranteed. To make a reservation:

Complete the 'Accommodation form' and return to JLC as soon as possible to benefit from the special IBA rate:

JLC
Tel: +44 (0) 1293 888 352
Fax: +44 (0) 870 912 2511
Email: esther@judylaneconsulting.com

No deductions or withholdings

All fees payable to us by you in accordance with the terms contained in this 'Information' section shall be paid free and clear of all deductions or withholdings whatsoever.

If any deductions or withholdings are required by law to be made from any fees payable to us by you under the terms contained in this 'Information' section you shall pay such sum as will, after the deduction or withholding has been made, leave us with the same amount as we would have been entitled to receive in the absence of any such requirement to make a deduction or withholding.

If we obtain the benefit of any tax credit or other relief by reference to any such deductions or withholdings, then we shall repay to you such amount as, after such repayment has been made, will leave us in no worse position than we would have been had no such deductions or withholdings been required.

Conference sell-outs

The IBA places its conference in venues of a suitable size for the event; however there are times when our conferences may sell out. Should this happen, prospective delegates will be informed and a waiting list will operate. The waiting list will function on a 'first come, first served' basis, subject to receiving registered delegate cancellations. The IBA will not be liable for any travel or accommodation expenses incurred by an individual who travels to the conference without a confirmed place at the event.

Cancellation of registration

If cancellation is received in writing at the IBA office by **13 February**, fees will be refunded less a 25 per cent administration charge. We regret that no refunds can be made after this date. Registrations received after **13 February** will not be eligible for any refund of registration fees.

Provided you have cancelled your registration to attend an IBA conference in accordance with the terms of the 'cancellation of registration' clause included in the 'Information' section of the relevant conference programme, you must then confirm to us in writing at the IBA office as soon as possible but in no event later than one year (12 calendar months) from the date of any such conference all necessary details to enable any reimbursement owed to you to be paid. We regret that no refunds will be made after the date that is one year (12 calendar months) after the date of the relevant conference.

All reservations will be acknowledged, by email, within 48 hours of receipt. Bookings cannot be made without a credit card number. Any subsequent amendment to your reservation must be made in writing to JLC. If you do not receive email confirmation of your reservation or amendment/cancellation, please contact JLC by telephone. Subject to availability, JLC can accept reservations up until 6 March. Thereafter, all reservations should be made direct with the hotel, quoting 'IBA Conference' as the reference.

Cancellations may be made up until 72 hours prior to the date of arrival. Please note that in the event of any cancellations or no-shows, the full amount will be charged to the individual guest's credit card given at the time of booking.

By completing the 'Accommodation form', you enter into an agreement with the hotel regarding credit card guarantees, cancellation/no-show terms and conditions and room rates. Neither the IBA nor JLC can accept responsibility for hotel accommodation disputes between a delegate and the hotel.

Disabled access

The InterContinental London Park Lane is wheelchair accessible. Please notify us if you require special assistance.

Social programme

Sunday 8 March

1800 **Welcome reception**
Gray's Suite, InterContinental London Park Lane

Monday 9 March

1745 **Cocktail reception**
Cookbook Cafe, InterContinental London Park Lane

International Bar Association Conferences 2015



22–23 JANUARY 2015 BRUSSELS, BELGIUM
Legal Risks and New Technologies:
Challenges for the Modern Enterprise

**31 JANUARY – 1 FEBRUARY 2015
THE HAGUE, NETHERLANDS**
IBA Annual Conference on International
Criminal Law: International Legal
Challenges for 2015

5–6 FEBRUARY 2015 PARIS, FRANCE
3rd IBA European Corporate and Private M&A
Conference

9–10 FEBRUARY 2015 LONDON, ENGLAND
4th Annual IBA Tax Conference: Current
International Tax Issues in Cross-Border
Corporate Finance and Capital Markets

25–27 FEBRUARY 2015 LONDON, ENGLAND
From BRICS to MINT... and Beyond!

27 FEBRUARY 2015 WASHINGTON DC, USA
18th Annual IBA International Arbitration Day

2–3 MARCH 2015 LONDON, ENGLAND
20th Annual International Wealth Transfer
Practice Conference

8–10 MARCH 2015 LONDON, ENGLAND
16th Annual International Conference on
Private Investment Funds

11–13 MARCH 2015 PANAMA CITY, PANAMA
Mergers and Acquisitions in Latin America:
the Latest Trends and the Road Ahead

18–20 MARCH 2015 SINGAPORE
4th Asia Pacific Regional Forum Conference:
Borderless Asia

19–20 MARCH 2015 LONDON, ENGLAND
2nd Annual Corporate Governance
Conference – Recent Trends and
Developments

26–27 MARCH 2015 LONDON, ENGLAND
Pure Love of Art versus Mere Investment

9–10 APRIL 2015 ROME, ITALY
IBA Annual Employment and Discrimination
Law Conference

15–17 APRIL 2015 PARIS, FRANCE
IBA Annual Litigation Forum

22–24 APRIL 2015 ATLANTA, USA
7th Annual Real Estate Investment
Conference

28 APRIL 2015 SYDNEY, AUSTRALIA
11th IBA Competition Mid-Year Conference
– Pre-International Competition Network
Conference

6–8 MAY 2015 BERLIN, GERMANY
18th Annual Transnational Criminal
Law Conference

7–8 MAY 2015 GENEVA, SWITZERLAND
IBA Maritime and Transport Law Conference:
Shipping and Chartering in Challenging Times

11–12 MAY 2015 LONDON, ENGLAND
26th Annual Communications and
Competition Conference

14–15 MAY 2015 MILAN, ITALY
Global Entrepreneurship – Legal and
Structural Opportunities and Obstacles
for Boosting Growth Companies

17–19 MAY 2015 MEXICO CITY, MEXICO
21st Annual IBA Global Insolvency and
Restructuring Conference: A Uniform Global
Insolvency Regime – Dream or Reality

20–21 MAY 2015 PRAGUE, CZECH REPUBLIC
10th Annual Bar Leaders' Conference

20–22 MAY 2015 BUDAPEST, HUNGARY
32nd International Financial Law Conference

31 MAY – 2 JUNE 2015 PARIS, FRANCE
26th Annual Conference on the Globalisation
of Investment Funds

4–5 JUNE 2015 LONDON, ENGLAND
5th IEL/SEERIL International Oil and Gas
Law Conference

10–11 JUNE 2015 NEW YORK, USA
14th Annual International Mergers
& Acquisitions Conference

10–11 JUNE 2015 PARIS, FRANCE
13th Annual Anti-Corruption Conference

12–13 JUNE 2015 PHILADELPHIA, USA
3rd Annual World Life Sciences Conference

19 JUNE 2015 MUNICH, GERMANY
Costs in International Arbitration

24–26 JUNE 2015 NEW YORK, USA
Investing in Africa

10 JULY 2015 SEOUL, SOUTH KOREA
Law Firm Management Conference:
Managing Change in Challenging Times

3 SEPTEMBER 2015 HONG KONG, CHINA
2015 Asia Pacific Mergers and Acquisitions
Conference

11–12 SEPTEMBER 2015 FLORENCE, ITALY
19th Annual Competition Conference

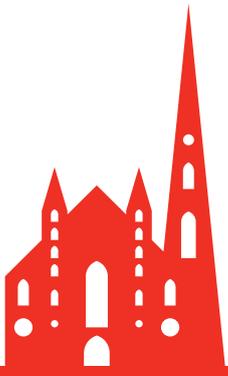
4–9 OCTOBER 2015 VIENNA, AUSTRIA
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Vienna 4–9 October 2015
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Vienna 4–9 October 2015

ANNUAL CONFERENCE OF THE INTERNATIONAL BAR ASSOCIATION



In October 2015, the IBA Annual Conference will be held in the baroque splendour of Vienna, with its Hofburg Palace, Spanish riding school and famous Viennese coffee houses. More importantly, Vienna is the hub for Central and Eastern European business, with more than 1,000 international companies coordinating their regional activities from Austria. Over 300 international companies have their CCE headquarters in Vienna and it is the seat of several international organisations such as OPEC and the third United Nations Headquarters. With these links and connections Vienna is a fitting and inspiring setting for the International Bar Association's 2015 Annual Conference.

What will **Vienna 2015** offer?

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www.ibanet.org/conferences/Vienna2015.aspx

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Registration form



16th Annual International Conference on Private Investment Funds

8–10 March 2015, InterContinental London Park Lane, London, England

Please read the 'Information' section before completing this form and return it together with your payment to Caroline Perkins at the address overleaf.

Personal details *(Please attach your business card or write in block capitals)*

Title _____ Given name _____ Family name _____

Name and country to be shown on badge *(if different from above)* _____

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TO OBTAIN A TEN PER CENT DISCOUNT ON THE FEES BELOW,
PLEASE REGISTER BY **2 MARCH** ONLINE AT **WWW.IBANET.ORG/CONFERENCES/CONF613.ASPX**.
IBA/ABA MEMBERS CAN REGISTER ONLINE BY **6 FEBRUARY** FOR **£860**
PLEASE SEE 'INFORMATION' FOR FURTHER ONLINE REGISTRATION DETAILS.

Hard copy registration forms and fees received:	on or before 6 February	after 6 February	amount payable
IBA/ABA member	£955	£1055	£
Non-member*	£1105	£1205	£
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Academics/judges (full-time)	£715	£1205	£
Public lawyers	£715	£1205	£
Corporate counsel	£860	£1205	£

TOTAL AMOUNT PAYABLE £

A REDUCED RATE IS OFFERED TO LAWYERS WHO ARE OVER THE AGE OF 65, HAVE BEEN AN IBA MEMBER FOR MORE THAN 20 YEARS AND ARE NO LONGER PRACTISING LAW. PLEASE CONTACT THE IBA OFFICE FOR FURTHER INFORMATION.

*JOIN THE IBA TODAY AND REGISTER FOR THIS CONFERENCE AT THE IBA MEMBER RATE.

PLEASE FIND THE MEMBERSHIP APPLICATION FORM AT **WWW.IBANET.ORG**.

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PLEASE NOTE THAT REGISTRATIONS ARE NOT TRANSFERABLE.

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Workshop sessions

Space at the workshop sessions is limited and places will be allocated on a first-come, first-served basis. If you do not indicate your chosen sessions at the time of registration for the conference then your place will be allocated at the conference on an availability basis only. The organisers reserve the right to change or cancel sessions.

Please use the workshop number to indicate your first and second choice for each set of workshop sessions.

First workshop sessions: Monday 9 March 1145 – 1300

- Workshop 1 Current terms: private equity funds
Workshop 2 Current terms: hedge funds
Workshop 3 Co-investments and deal allocation
Workshop 4 Trading matters
Workshop 5 Dead and wounded funds

1st Choice _____ **2nd Choice** _____

Second workshop sessions: Monday 9 March 1615 – 1745

- Workshop 6 Recent developments in the taxation of private funds
Workshop 7 Non-traditional terms required by certain institutional investors
Workshop 8 AIVs, parallel funds and club deals
Workshop 9 Hybrid funds
Workshop 10 Applicability of systemic regulation
Workshop 11 Update on AIFMD implementation

1st Choice _____ **2nd Choice** _____

Third workshop sessions: Tuesday 10 March 1545 – 1715

- Workshop 12 Family offices
Workshop 13 Current terms: private equity funds
Workshop 14 Current terms: hedge funds
Workshop 15 Update on AIFMD implementation
Workshop 16 Co-investments and deal allocation

1st Choice _____ **2nd Choice** _____

Where did you first hear about this conference?

- IBA CONFERENCE OTHER CONFERENCE DIRECT MAIL INTERNET ADVERTISEMENT
 EMAIL EDITORIAL RECOMMENDATION OTHER

Please provide further details, quoting code (if applicable)

IBA listings are provided to relevant third parties for marketing purposes. The IBA will treat your personal information with the utmost respect and in accordance with UK data privacy laws.

If you are agreeable to passing on your details, please tick this box

If you do **not** wish to receive IBA information and materials, please tick this box

Your details will however be included in the list of participants.

Please send the completed form to:

International Bar Association

Caroline Perkins

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Tel: +44 (0)20 7842 0090 Fax: +44 (0)20 7842 0091

Email: caroline.perkins@int-bar.org www.ibanet.org

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Please refer to the 'Hotel accommodation' section before completing this form

RETURN TO: **JLC** TEL: +44 (0) 1293 888 352 FAX: +44 (0) 870 912 2511 EMAIL: ESTHER@JUDYLANECONSULTING.COM.
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Title _____ Given name _____ Family name _____

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(Please print clearly as your reservation will be confirmed by email. If you do not receive confirmation of your reservation, please contact JLC by telephone.)

Accommodation requirements

Arrival date _____ Departure date _____

Single: £290 Double: £290

This rate is per room, per night and excludes breakfast, tax and service charges

Any special requirements _____

(We will do our best to accommodate these requests but cannot make any guarantees.)

CANCELLATIONS MAY BE MADE UP UNTIL 72 HOURS PRIOR TO THE DATE OF ARRIVAL.
PLEASE NOTE THAT IN THE EVENT OF ANY CANCELLATIONS AFTER 72 HOURS OR NO-SHOWS, THE FULL AMOUNT
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Accommodation guarantee

Reservations cannot be made without a valid credit card number (Visa, MasterCard, American Express and Diners Club are accepted)..

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Signature _____ Date _____

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Date form recd _____ Date registration _____

Confirmation number _____ Comments _____

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About the American Bar Association

With more than 400,000 members, the American Bar Association (ABA) is the largest voluntary professional membership organisation in the world. As the national voice of the legal profession in the United States, the ABA works to improve the administration of justice, promotes programs that assist to build public understanding around the world of the importance of the rule of law.

The ABA Business Law Section overview

The mission of this Section is to serve the public, the profession and the Section by furthering the development and improvement of business law, educating members in business law and related professional responsibilities, and helping Section members to serve their clients competently, efficiently and professionally.

Committee on the Federal Regulation of Securities overview

A committee of the ABA Business Law Section with over 2,800 members, this group deals with the development and application of the federal securities laws. In this connection, it interacts with the US Securities and Exchange Commission, the Public Company Accounting Oversight Board (PCAOB) and the various self-regulatory organisations (SROs), such as the New York Stock Exchange and the Financial Industry Regulatory Authority (FINRA). The committee monitors legal developments, comments on SEC, interpretations with the applicable securities regulators. The committee also publishes positions papers, provides practical guidance to its members and conducts programs and forums covering topical securities law issues.

Section publications

Published four times a year, *The Business Lawyer* is the premier business law journal in the country. It provides scholarly, in-depth information on case law analysis, developing trends and annotated listings of recent literature. Only the *Harvard Law Review* has been cited in other law reviews more often than *The Business Lawyer*. Section membership includes a print edition of each new issue and unlimited online access to current and past issues through the section's website. The all-new *Business Law Today* is a web-based publication drawing upon the best of the Section's resources, including featured articles, timely information from committee newsletters, original meeting materials and audio and other information from around the Section. Stay informed on the latest business law practice news and information that will benefit you and your clients. Visit the Business Law Today website at www.businesslawtoday.org.

Membership

Membership in the ABA and the Business Law Section is open to US Attorneys practicing abroad. Associate membership is also available for lawyers who are not admitted to a US jurisdiction. Visit www.abanet.org to join or contact the ABA at +1 (312) 988-5000. Full information on the Section can be found at www.ababusinesslaw.org.

Contact information:

ABA Business Law Section
321 N Clark Street Chicago, IL 60654
United States
Email: businesslaw@abanet.org



International Bar Association

the global voice of the legal profession

The International Bar Association (IBA), established in 1947, is the world's leading organisation of international legal practitioners, bar associations and law societies. The IBA influences the development of international law reform and shapes the future of the legal profession throughout the world. It has a membership of more than 55,000 individual legal professionals and 206 bar associations and law societies spanning all continents and has considerable expertise in providing assistance to the global legal community.

Grouped into two divisions – the Legal Practice Division and the Public and Professional Interest Division – the IBA covers all practice areas and professional interests, providing members with access to leading experts and up-to-date information. Through the various committees of the divisions, the IBA enables an interchange of information and views among its members as to laws, practices and professional responsibilities relating to the practice of law around the globe. Additionally, the IBA's world-class conferences provide unrivalled professional development and network-building opportunities for international legal practitioners, senior business professionals, regulators and government officials.

IBA Investment Funds Committee overview

Fuelled by the global move to defined contribution pensions with much-enhanced investor education and expectations of increased service through cyberspace, a growing breed of lawyers is needed who are familiar with cross-border and globalisation issues.

The Investment Funds Committee provides a convenient forum for its members to consider current developments in the global investment funds industry, including both regulatory and product development. It also produces an annual newsletter for its members.

The committee has also established the Private Investment Funds Subcommittee. The subcommittee focuses on specialised collective investment vehicles such as venture capital, real estate, hedge, leveraged buy-out and commodity funds.

IBA European Regional Forum overview

The European Regional Forum was established in 1989 to provide a focus originally on the work undertaken by the IBA in developing the practice under changing legal systems of lawyers in Eastern and Central Europe. The forum was also intended to act as a channel for IBA communication with the bar associations of these local lawyers.

Since 2004 the forum has been developing and strengthening the existence of the IBA within the whole of Europe by promoting the goals of the IBA to members, non-members and others, disseminating professional know-how, and assisting the committees and other constituencies of the IBA to increase their presence in the different sub-regions of Europe, including parts of North Africa and the Middle East.

The goals of the forum include addressing current and long-term needs of professional organisations and individual members within the geographical reach of the forum, as well as increasing membership and participation in the IBA and integrating them within the organisation. The forum will also facilitate cross-border activity between lawyers and bars in different European countries. The forum has a particular focus on cross-disciplinary activities.

The forum seeks to facilitate relevant networking and information/experience sharing opportunities and encompasses the social and collegial interests of both members and potential members with other regional fora, the Corporate Counsel Forum and the Young Lawyers Committee and all LPD committees in general.

At present the forum has 7,700 members and its numbers continue to increase as it becomes one of the most integrated and dynamic fora of the IBA.

Contact information

International Bar Association

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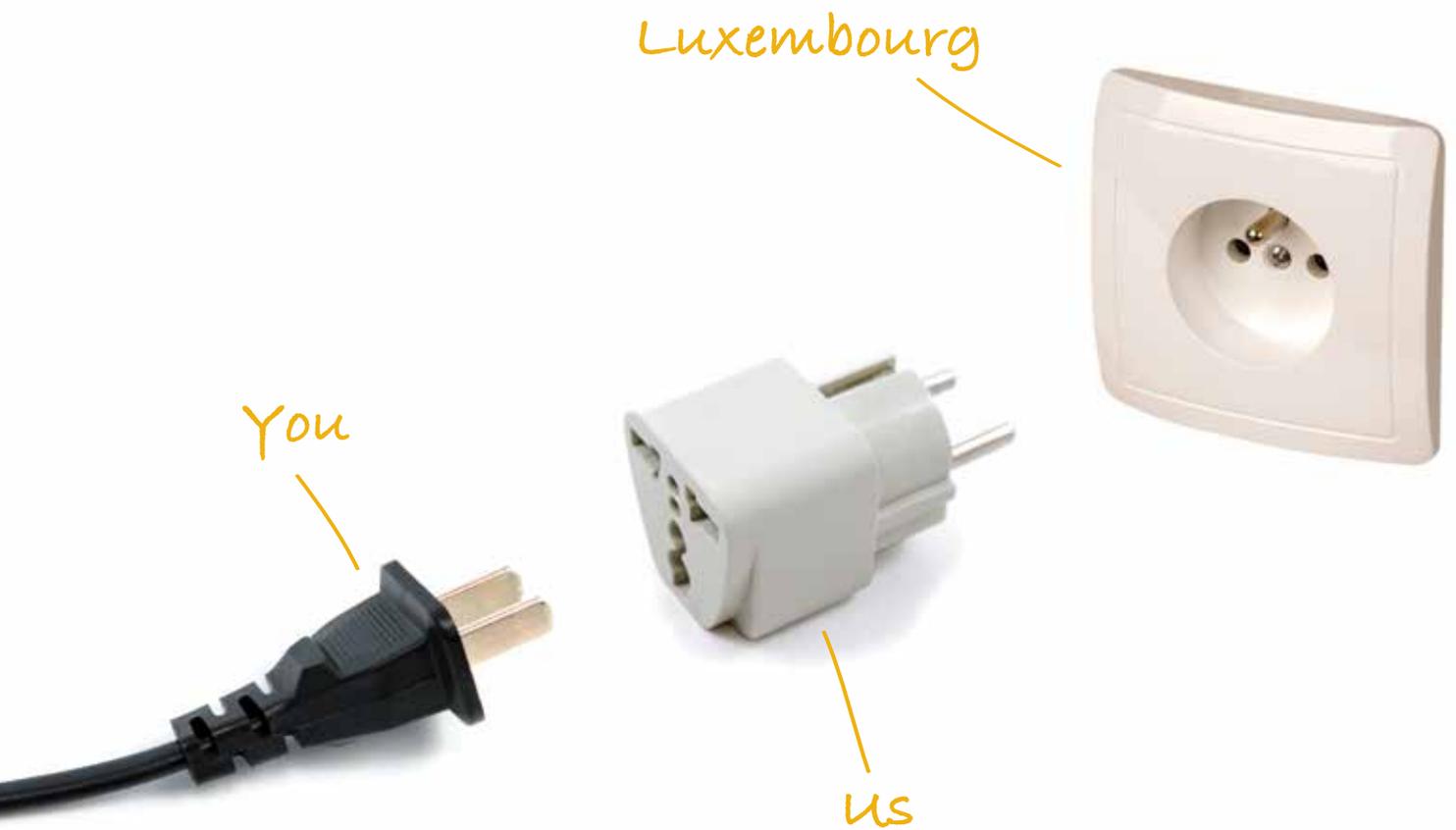
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