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News for People Tracking Distressed Businesses

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Outstanding Young Restructuring Lawyers 2023



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ounsel to Revlon Inc., guiding the iconic global beauty company successfully through case milestones, including development of a plan of reorganization, dismissal of adversary litigation, approval of a disclosure statement, and confirmation of the plan in early April; KKR, as sponsor, in connection with Envision Healthcare's entry into \$7.3B in debt transactions; Centerbridge Partners and Oaktree Capital Management in a \$1.25B first lien senior secured credit facility for OTG Management, an operator of airport concessions and hospitality; Charlesbank Capital Partners, LLC as arranger and lender under a \$350M first lien term loan facility with the parent company of FullBeauty Brands, refinancing and replacing certain term loans incurred by FullBeauty upon exit from its 2019 pre-arranged bankruptcy; ad hoc investor group of first lien lenders in Avaya Holdings' prepackaged Chapter 11 restructuring; Second lien lenders in Ligado Networks' out-of-court restructuring of \$14B in liabilities and extension of upcoming debt maturities; ad hoc group of creditors in Digicel's ongoing restructuring; and Alex and Ani in its \$17.5M asset-based lending financing following the Company's emergence from Chapter 11.

About This Publication:

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